



**The Institute of
Chartered Accountants of India**
(Set up by an Act of Parliament)



ICAI
Global Orbit
From GCCs to Global Leadership



Batch

1



14th Sept., 2026 to 26th Oct., 2026
2:00 PM – 5:00 PM (IST)

Certificate Course on OVERSEAS OUTSOURCING SERVICES – CANADA

**20
Days**

**60
Hours**

**Fees: 15,000 + 18%
Applicable GST (2700) = 17,700/-**

30 Structured CPE Hours (25 CPE Hours on completion of training with necessary attendance & 5 CPE Hours shall be granted only after passing the assessment test)

Expert faculties with rich experience

Through Virtual Mode only

First Cum first serve basis

Last Date of Registration: 10th September, 2026

75% attendance is mandatory for taking the assessment test

Further details and Registration Link:

<https://learning.icai.org/committee/globaltsc/ccos-canada/batch-1/>

Organised by:

Global Trade & Services Committee, ICAI





BATCH 1 OF CERTIFICATE COURSE ON OVERSEAS OUTSOURCING SERVICES – **CANADA**

S. No.	Date	Day	Day	Time Allocation	Content
1	14-09-2026	MON	Day 1	3.5 hours	Introduction of accounting outsourcing and Export entrepreneurship skills: Preparation of an effective Accounting outsourcing contract, other documentation related to export entrepreneurship, benefits and problem associated to accounting outsourcing. To understand that comprehensive approach that combines education, mentorship, access to resources, government support, and collaboration which can enhance export entrepreneurship skills and help entrepreneurs succeed in the global marketplace
2	15-09-2026	TUE	Day 2	7.5 hours	Accounting software: Training on Cloud based accounting technology and accounting software e.g. Xero, SAP, NetSuite, AI, Cloud computing, Quickbooks.
3	16-09-2026	WED	Day 3		
4	17-09-2026	THU	Day 4		
5	18-09-2026	FRI	Day 5	6 hours	Payroll management: Payroll processing, viewing and storage of payroll ledgers, reports, remission of taxes and other deductions.
6	21-09-2026	MON	Day 6		
7	22-09-2026	TUE	Day 7	4 hours	Project management services: Budgeting, Projection, Accounting and Cost control, Coordination of subcontractors' work, Assist in the preparation of feasibility study of new project and expansion schemes. & Capital Financing and Assets management: Corporate finance including debt financing, equity financing and venture capital services. Portfolio management, fixed Assets register, transfer of assets etc. Project Management tools such as Asana, Monday.com, Zoho Projects, trello and LastPass/1Password etc
8	23-09-2026	WED	Day 8	4 hours	Communication skills, ethics and performance metrics : effective communication techniques, cross-cultural communication, professional ethics, compliance with Canada regulations, performance metrics like KPIs and productivity analysis, and strategies for marketing outsourcing services to the Canada market.



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S. No.	Date	Day	Day	Time Allocation	Content
9	24-09-2026	THU	Day 9	7.5 hours	Taxation: Preparation and filling of corporate tax returns and all other kind of tax returns, SEZ and FTZ compliances.
10	25-09-2026	FRI	Day 10		
11	28-09-2026	MON	Day 11		
12	29-09-2026	FRI	Day 12	5 hours	Virtual CFO services -Background, Emerging Trends & Opportunities including early mover advantage, Etc. & Valuation services: Valuation services, Value chain analysis, Forensic accounting, Internal Audit, Data security including Working capital management
13	30-09-2026	MON	Day 13		
14	01-10-2026	THU	Day 14	7.5 hours	Financial statement preparation and schedules:- Preparation of financial statements, schedules and disclosures as per Canada GAAP, IFRS etc.
15	05-10-2026	MON	Day 15		
16	06-10-2026	TUE	Day 16		
17	07-10-2026	WED	Day 17	7 hours	International Collaboration: Acquisition services (including JV which including external financial reports), advising management on amalgamations, reconstructions, takeovers and expansion schemes.
18	08-10-2026	THU	Day 17		
19	09-10-2026	FRI	Day 19	8 hours	Case Studies : Training on recent case study
20	12-10-2026	MON	Day 20		
	26-10-2026	MON		60 hours	Assessment Test





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CA. Prasanna Kumar D
President, ICAI



CA. Mangesh Kinare
Vice - President, ICAI



CA. Sanjib Sanghi
Chairman,
Global Trade &
Services Committee



CA.(Dr.) Rohit Ruwatia Agarwal
Vice-Chairman,
Global Trade &
Services Committee



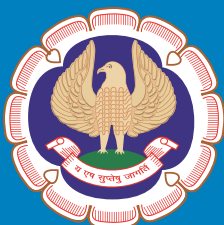
About the Committee

- ✎ The Global Trade & Services Committee of ICAI promotes bilateral investments in line with PM Modi's vision and India's global trade goals.
- ✎ It positions accounting and finance services as important export sectors amid growing global trade and India's expanding FTAs.
- ✎ The Committee creates international opportunities for Chartered Accountants through ICAI's strong global network and outreach.
- ✎ It supports professionals by enabling trade navigation, networking, expertise sharing, and policy advocacy.
- ✎ The Committee aims to strengthen and globally promote India's accounting and finance services under GATS guidelines.



About the Certificate Course

- ✎ The certificate course on overseas outsourcing services is designed to equip members with knowledge and skills to manage international outsourcing business functions.
- ✎ The course covers key areas such as accounting outsourcing fundamentals, outsourcing software, market trends, challenges, opportunities, and global communication strategies.
- ✎ It includes analysis of real-world case studies to understand successful and challenging overseas outsourcing initiatives.
- ✎ The program focuses on preparing professionals to adapt to evolving outsourcing practices and develop future-ready skills in a changing global environment.
- ✎ The course is designed to target the Canadian jurisdiction and has already been successfully launched in the U.S., U.K., and Australian jurisdictions.



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